



港珠澳大橋香港口岸上蓋發展的規劃、工程及建築研究 — 可行性研究PLANNING, ENGINEERING AND ARCHITECTURAL STUDY FOR TOPSIDE DEVELOPMENT AT HONG KONG BOUNDARY CROSSING FACILITIES ISLAND OF HONG KONG-ZHUHAI-MACAO BRIDGE – FEASIBILITY STUDY



研究背景及目的 STUDY BACKGROUND AND OBJECTIVES



背景 Background

- 面積: 約150公頃 (包括香港口岸約130公頃及屯門至赤鱲角連接路約20公頃)
 Area: 150 hectares (about 130 hectares for the Hong Kong Boundary Crossing Facilities and about 20 hectares for Tuen Mun-Chek Lap Kok Link (TM-CLKL) Southern Landfall)
- 已規劃設施: 貨物、旅客及車輛檢查和通關設施、執法部門的辦公地方、道路設施、停車場、公共運輸交匯處,以及相關的土木工程和環境美化工程等 Planned Facilities: Cargo and passenger clearing and vehicle inspection facilities, offices for law enforcement agencies, roads, car parks, public transport interchange and associated civil works, and landscaping works
- 目前狀況: 填海及基礎建設工程現正進行中
 Current Status: Reclamation and infrastructure works are currently under construction

研究背景及目的 STUDY BACKGROUND AND OBJECTIVES

背景 Background

- 北大嶼山的區域交通樞紐
 Regional transport hub of North Lantau
- 珠江三角洲東、西兩部的交匯點
 Crossroads of Eastern and Western Pearl
 River Delta (PRD) regions

目的 Objectives

- 探討如何善用香港口岸的上蓋和地下空間作商業及其他經濟用途
 Explore the optimum utilisation of land at the HKBCF Island for topside and underground development for commercial and other economic land uses
- 評估市場定位
 Assess the market positioning
- 建議整體發展概念
 Recommend an overall development concept
- 制定合適發展參數
 Formulate the appropriate development parameters
- 制定實施及執行策略
 Propose implementation and operation strategy



研究過程 STUDY PROCESS

基線檢討 Baseline Review 整體發展概念 與市場定位 Overall Development Concept and Market Positioning 第一階段 社區參與 Stage 1 Community Engagement 我們在此!

We are here!

環境影響評估 (環評)

Environmental Impact Assessment (EIA)

> 環評初議報告書 EIA Inception Report

環境基線研究 Environmental Baseline Study

> 法定環評報告 Statutory EIA Report

根據環評條例申請 環評報告的批准 Application for EIA Report Approval under EIA Ordinance 初步發展大綱圖及 技術評估 Preliminary Outline Development Plan (PODP) and Technical Assessments

建議發展大綱草圖及 技術評估 Draft Recommended Outline Development Plan (RODP) and Technical Assessments 第二階段 社區參與 Stage 2 Community Engagement 制訂建議發展大綱 圖及技術評估 Finalisation of RODP and Technical Assessments

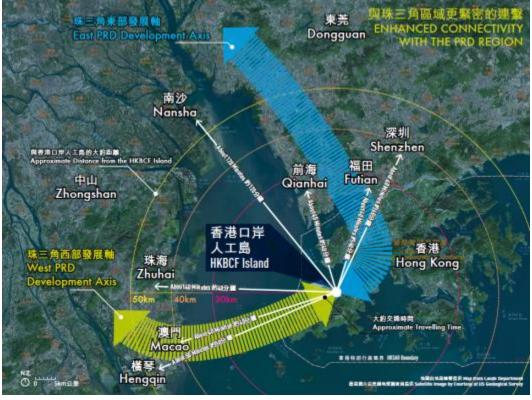
實施計劃及 最終報告 Implementation Programme and Final Report

發展機遇 DEVELOPMENT OPPORTUNITIES

橋頭經濟的發展潛力
 Potential for Bridgehead
 Economy

 珠三角區域發展與更緊密連繫 PRD Regional Development and Enhanced Connectivity





發展機遇 DEVELOPMENT OPPORTUNITIES

與大嶼山現有及規劃中的景點的協同效應
 Synergy with Existing and Planned Tourist Attractions of Lantau

完善的交通基建
 Well-planned Transport
 Infrastructure





發展限制 DEVELOPMENT CONSTRAINTS

- 機場高度限制
 Airport Height Restrictions
- 飛機噪音和空氣質素
 Aircraft Noise and Air Quality Issue
- 保安要求
 Security Requirements
- 內部連接問題
 Internal Connectivity Issue
- 對外交通連接
 External Connectivity







策略性規劃目標 STRATEGIC PLANNING GOAL

「把握橋頭機遇」

"Capturing the Bridgehead Potential"

- 人工島位於橋頭位置,是國際及區域門戶,人流、物流在此聚散
 The HKBCF Island is at a bridgehead location serving as both an international gateway and a regional gateway where the flows of people and goods converge and radiate out to different locations
- 把握這些人流和物流所帶來的機遇,發展橋頭經濟是首要發展目標
 Capturing the opportunities arising from these flows of people and goods and developing a bridgehead economy is the paramount goal

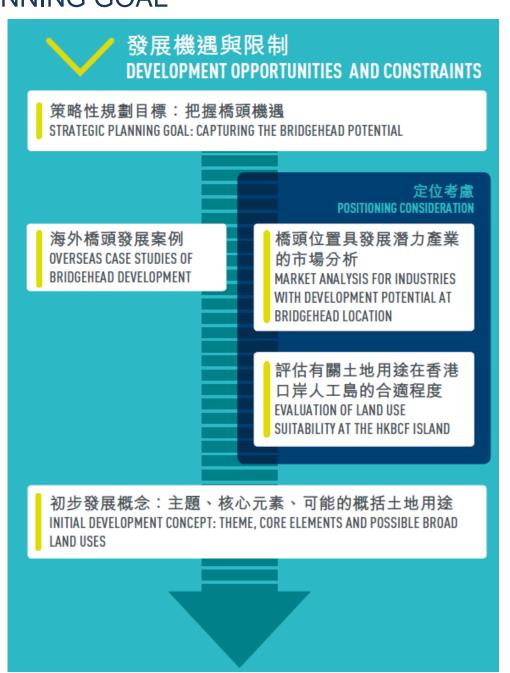






策略性規劃目標 STRATEGIC PLANNING GOAL

實踐策略性規劃目標
 Implementing the Strategic
 Planning Goal



定位考慮 POSITIONING CONSIDERATION

市場定位研究

Market Positioning Study

街頭問卷調查 Intercept Surveys

香港居民 Hong Kong Residents

- 超過九成選擇家庭為本的零售及餐飲設施
 >90% prefer family-oriented retail and catering
- 八成四選擇主題娛樂設施
 84% prefer themed entertainment facilities
- 八成選擇酒店 80% prefer hotel
- 七成五選擇創意產業用途
 75% prefer creative industries uses

旅客 Visitors

- 八成三選擇家庭為本的零售及餐飲設施
 83% prefer family-oriented retail and catering
- 八成選擇酒店 80% prefer hotel
- 七成一選擇主題娛樂設施
 71% prefer themed entertainment facilities

業界訪問 Stakeholder Interviews

受訪者普遍認為人工島適合以下用途: Stakeholders consider the following uses as suitable for the HKBCF Island:

- 辦公室Office
- 會議設施Conference Facilities
- 商務酒店
 Business Hotels
- 零售設施Retail Facilities
- ∙ 物流 Logistics

定位考慮 POSITIONING CONSIDERATION

海外橋頭發展案例

Overseas Case Studies of Bridgehead Development







休閒主導發展 LEISURE-ORIENTED DEVELOPMENT 新加坡 樟宜機場寶石計劃 JEWEL CHANGI AIRPORT, Singapore 商業與物流樞紐 BUSINESS AND LOGISTICS HUB 阿姆斯特丹 史基浦機場航空城 SCHIPOL AIRPORT CITY, Amsterdam

商業主導發展 BUSINESS-ORIENTED DEVELOPMENT 法蘭克福 空中廣場 THE SQUAIRE, Frankfurt 多用途綜合保安庫 MULTIFUNCTIONAL SECURITY VAULT 新加坡 自由港 LE FREEPORT, Singapore

体閒、商業及物流樞紐 LEISURE, BUSINESS AND LOGISTICS HUB 仁川 仁川自由經濟區 INCHEON FREE ECONOMIC ZONE, Incheon 創新主導綜合體 INNOVATION-ORIENTED COMPLEX 大阪 大前大阪城 GRAND FRONT OSAKA, Osaka

具發展潛力產業分析 Potential Industries Analysis



旅遊 TOURISM



零售 RETAIL



創意產業 CREATIVE INDUSTRIES



會展旅遊 MICE



商業及 專業服務 BUSINESS AND PROFESSIONAL SERVICES



物流 LOGISTICS

初步發展構思 INITIAL DEVELOPMENT CONCEPT

初步發展主題 Initial Development Theme

世界匯流 THE WORLD CONVERGING

人工島匯集的人、創意和貨物商品,有利交流、創新及推廣
 Convergence of people, innovation, goods and products on the HKBCF Island facilitates exchange,

innovation and promotion

三個核心元素
 Three core elements



您的意見? Any views?

初步構思 Initial Idea

- 視乎交通、與口岸設施連接及成本效益等考量,總樓面面積可多於30萬平方米,或可達50萬平方米
 - Subject to resolution of issues including connectivity, interface with boundary crossing facilities and cost-effectiveness, the gross floor area can be more than 300,000m² and up to 500,000m²
- 實際可發展用地的位置,面積及界線有待進一步研究
 The exact location, size and configuration of the development sites to be worked out.



初步發展構思 INITIAL DEVELOPMENT CONCEPT

初步對外連接概念 Initial Concepts for External Connectivity

您的意見? Any views?



技術考量 Technical Assessments

下一階段將進行技術評估
 Technical Assessments will be conducted in the next stage of Study.

圖例 LEGEND

第一階段社區參與

STAGE 1 COMMUNITY ENGAGEMENT



6/7/2015 - 7/9/2015

本研究網頁Website of the Study: www.hzmbbcf-topside.hk

Activities	Date	Venue
簡介會 Briefing	7/2015- 9/2015	東涌鄉事委員會、離島區議會、城市規劃委員會 及大嶼山發展諮詢委員會等 Tung Chung Rural Committee, Islands District Council, Town Planning Board & Lantau Development Advisory Committee, etc.
焦點小組討論 Focus Group Meeting	7/2015- 8/2015	東涌居民、社區團體、綠色團體、專業團體等 Tung Chung Residents, Community Groups, Green Groups, Professional Institutes, etc.
巡迴展覧 Roving Exhibition	23/7 – 26/7/2015	東涌藍天門廊 Skyline Gateway, Tung Chung
	27/7 – 31/7/2015	北角政府合署 North Point Government Offices
	1/8 – 7/8/2015	東涌逸東邨黎淑英紀念廣場 Lai Shuk Ying Memorial Plaza, Yat Tung Estate, Tung Chung
	8/8 – 15/8/2015	東涌富東邨 (近新東閣) Fu Tung Estate (Near Sun Tung House), Tung Chung
	16/8 - 23/8/2015	東涌市政大樓 Tung Chung Municipal Services Building
	24/8 - 1/9/2015	中環展城館 City Gallery, Central
	2/9 – 7/9/2015	中環海港政府大樓 Harbour Building, Central
社區論壇 Community Forum	23/8/2015	東涌香港教育工作者聯會黃楚標中學 Hong Kong Federation of Education Workers Wong Cho Bau Secondary School, Tung Chung

